

See Quote Loader Discussion at https://infinitekind.tenderapp.com/discussions/investments/4914-the-new-quote-loader#comment_48217287

Third-party Quote Loader Extension, Moneydance 2019-2020 ONLY.

I am not support staff, just a user.

Quote Loader is a third-party extension that has been reviewed and signed by Infinite Kind (Moneydance).

For Moneydance 2019/2020 latest Quote Loader build is 3026.

****UPDATE****

- Add new feature to retrieve historical data for Exchange Rates and Cryptocurrency Exchange Rates.
- Update PDF "Quote Loader Extension by Mike Bray Moneydance 2019-2020" to V9.1
- Update PDF "Quote Loader Extension, Moneydance 2019-2020 Handling Cryptocurrencies and Market Indices" to V4.1

EXISTING USERS using Quote Loader with a build number lower than 3021 should REMOVE (uninstall) all Extensions under EXTENSIONS – MB EXTENSION INSTALLER, lastly removing (uninstalling) MB EXTENSION INSTALLER itself by using the REMOVE buttons.

The background folder ".rhumba" is redundant, expert user can if they so wish delete the ".rhumba" folder with Moneydance closed. On installing the latest Quote Loader a new replacement folder ".qlmeta" is created. MB Extension Installer is no longer required to install Quote Loader.

As a signed extension Quote Loader can be found under EXTENSIONS – MANAGE EXTENSIONS.

Simply click EXTENSIONS – MANAGE EXTENSIONS – AVAILABLE tab, find Quote Loader and click install or update.

Once installed re-start Moneydance - installation complete.

Quote Loader was developed and is supported by Mike Bray.

PDF's and Video by Derek Kent.

The system provides an end to end solution, obtaining quotes from a choice of sources and entering them into the relevant Currency/Security History window, all from a single window within Moneydance. The system can obtain Security Prices, Exchange Rates, Market Indices, Cryptocurrency Rates and prices for Cryptocurrency Investments. The system provides quotes from many stock exchanges, US, Canada, UK, Europe and Australia to name but a few. The process of obtaining quotes from the selected source is fast and error free.

Download the attached PDF, follow the instructions on how to use Quote Loader.

The PDF also contains links to a Quick Start Video Guide, a Short Tutorial Video and a Full Tutorial Video, all on YouTube.

The second PDF covers the creation and importing of Cryptocurrencies and Market Indices into Moneydance.

Acknowledgement to Kevin N and dwg for their support during development.

Please keep this thread to this subject on how to use Quote Loader.

Please try this approach and if you find it useful please take the time to post comments and outline any problems you may find.

To receive email notification to updates on this thread, click the SUBSCRIBE button in the box at the top right of the forum page.

Hope this helps.

ALWAYS CHECK TO SEE IF THERE IS A NEW PDF IN A LATER POST!